

Happy Holidays!

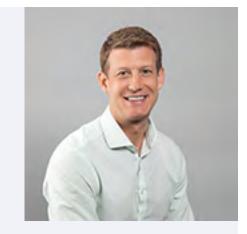
Wishing you a season filled with joy, good health and happiness throughout the New Year.

In the spirt of giving, and being inspired to make this holiday season about others, we are honored and proud to support the Juvenile Diabetes Research Foundation, which helps to fund research for the millions impacted by T1D.

Learn More About IDRF >

Scott Webb Promoted to Partner

As Partner, Scott will continue co-lead the firm's investment banking restructuring vertical and specialize in advising companies and creditor groups throughout the capital structure on financial restructurings, distressed mergers and acquisitions, capital raises and other special situations.



Learn More About Scott >

One in Five Private Colleges Are in "Stress"

CMA's Joe D'Angelo has become one of the country's leading restructuring experts in the higher education space. Read his thoughts in a recent Bloomberg article on the woes afflicting the industry.

Read the Article >



Lessons in Ancillary Care Facilities

Despite repeated proton center troubles, we continue to see investments in this industry and its evolving technology. What those investing in proton centers – or any ancillary care facility – should learn from the past.

Read the Article >



IN THE NEWS

October 14 | Managed Healthcare Executive

Eight Ways to Reduce Healthcare **Administrative Costs**

October 28 | Reuters

Small U.S. Oil and Gas Companies Get Cold Shoulder from Large Banks

October 30 | Yahoo Finance A Warm Winter Would Be

'Catastrophic' For Natural Gas

November 18 | Retail Dive 3 Retail Turnaround Success Stories,

December 2 | Middle Market Growth

and 3 Turnarounds to Watch

The Ladder - Job Changes and Promotions in the Middle Market

December 16 | Restaurant Dive Restaurant Transactions Down 7% **During Thanksgiving**





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