

August 2019

Insights for Driving Success

In this episode of Insights for Driving Success, Partners Evan Tomaskovic and Warren Feder discuss Carl Marks Advisors' experience in mergers, acquisitions and recapitalization transactions for family businesses. They emphasize Carl Marks Advisors' heritage as a family-owned firm, highlighting the unique perspective its team brings when working with family-owned and closely-held businesses.



Carl Marks Advisors'
Unique Approach to
Family Business M&A

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For families ready to sell their business, there are more options than ever before, including debt, convertible debt, equity, minority equity and recapitalizations. Evan and Warren also describe Carl Marks Advisors' comprehensive process for finding the best solution for every family business by providing a full suite of services that combines operational and transactional expertise.

You may also be interested in:



Having Your Cake and Eating It Too - Getting Both Liquidity and Upside in the Sale of Your Company

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Key Considerations When Deciding to Sell your Business

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Successful Sale Positions a Profitable Utilities Service Provider for Growth

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