

June 2018 Newsletter



INDUSTRY SNAPSHOT: Online Delivery - The Last Battleground in Competitive Grocery

Keith Daniels, Partner, explores the online grocery sector and the strategies companies are adopting to compete with Amazon.

Read the Article



SUCCESSFUL CAPITAL RAISE FOR A FOOD TECH STARTUP

Warren Feder, Partner, discusses how Carl Marks Securities recently helped Genie, an early stage food tech company, raise \$10 million in equity growth capital.

Read the Article



Marc Pfefferle shares how he began his career at Carl Marks Advisors nearly 25 years ago.



Read About Marc



NORTE III: AN AWARD-WINNING ENGAGEMENT

See why Carl Marks Advisors has won four awards (and counting) for our role in the sale of Norte III, a construction project of a Mexican power plant.

Read the Case Study

IN THE NEWS

March 13: Journal of Corporate Renewal -Preserving Value Amid Disruptive Forces Buffeting Healthcare Organizations

March 18: WSJ Pro - Garcia's Take: Firms Find it Easier to Make Deals in Oil-Field Services

March 22: Middle Market Growth - Private Equity Sees Profit Potential in U.S. Malls

March 23: Health System Specialist (Financial Times) - Fight or Flight? How Health Systems Engage "Asymmetric" Mergers

May 7: Bloomberg - In Private Debt, Beware the Seven Times Levered Laundry Company

May 20: The Wall Street Journal - Behind a Hedge Fund's Billion-Dollar Bet on Busted Oil Companies May 20: The Columbian - Clark County Grocery Stores Embrace Technology, Remodel for Future

June 6: WSJ Pro - Oil Field-Services Firms Refuel



"There's talk of paradigm-shifting innovation heading your way. Lock your door and hide under the desk."

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