



INDUSTRY SNAPSHOT: Innovation Underway in Healthcare Services

In this Q&A, Mark Claster, Partner at Carl Marks Advisors, shares his thoughts on the continually evolving healthcare services landscape and which subsectors he expects will see substantial changes.

[Read the Q&A](#)



ARTIFICIAL INTELLIGENCE SHAPING THE FUTURE OF OIL & GAS

Brock Hudson, Managing Director at Carl Marks Advisors, shares his views on the impact AI could have on the future of the tech-forward oil & gas industry.

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CMA RESULTS: Taking Stock of Leveraged Loans in 2018

In December, we surveyed industry professionals and the results revealed substantial and growing concern about the higher amounts of debt leverage carried by middle market companies.

[Read the Full Survey](#)



CAREER SPOTLIGHT: David Endo, Director

David Endo, Director at Carl Marks Advisors, shares how his experiences at the firm have expanded his skills, why he enjoys working in a variety of sectors and what he's looking forward to this year.

[Read About David](#)



OUTLOOK ON THE TURNAROUND INDUSTRY

Steven Agran, Managing Director at Carl Marks Advisors, shares his outlook on the turnaround industry as the newly appointed President of NJTMA.

[Read the Article](#)

IN THE NEWS

January 9: Reuters - U.S. Mid-Market Lenders Concerned About leverage, Loan docs: report

January 10: ABL Advisor - U.S. Middle Market Lending Survey Reveals Growing Concern About Borrower Leverage

January 18: Healthcare Financial Management Association (HFMA) - 4 Ways to Remain Competitive in the Healthcare Sector in 2018

January 23: Rigzone - What to Look for In Oil, Gas in 2018

January 24: ABL Advisor - Carl Marks Advisors Agran Appointed 2018 Chapter President of NJTMA

February 1: WSJ Pro - Garcia's Take: PE Firms Head for the Exits in Oil-Field Services

February 16: WSJ Pro - Kreutzer's Take: Should Investors Worry About Amazon's Health-Care Push?

March 8: Food Dive - Recipe for Failure: The 5 Mistakes Global Retailers Make When Entering the U.S.

