

Insights for Driving Success

In episode 21 of Insights for Driving Success, Partner Warren Feder revisits the Article 9 Foreclosure of Sun & Skin Care Research, an industry leading manufacturer and distributor of sun care products.

Creative Use of UCC Article 9 to Sell Assets in a Foreclosure



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In this video, Warren discusses how the culmination of a change in management, a failed product launch and a sizeable strategic acquisition left Sun & Skin Care with substantial operating losses. As exclusive financial advisor and investment banker, Carl Marks Advisors solved crucial manufacturing inefficiencies before running a rapid foreclosure and ten-week sale process that quickly positioned the company to capitalize on sales of an extremely seasonal product.

You may also be interested in:

- For more information on the Sun & Skin Care engagement, read the full case study
- Complex International Out-of-Court Debt for Equity Exchange

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New York 900 Third Avenue 33rd Floor New York, NY 10022 212.909.8400 New Jersey 336 Main Street P.O. Box 1005 Bedminster, NJ 07921 908.234.2373

North Carolina
212 South Tryon Street
Suite 1685
Charlotte, NC 28281
704.714.1240

Texas 1050 N. Post Oak Rd. Suite 210 Houston, TX 77055 832.730.1951

