

December 2017 Newsletter





INDUSTRY SNAPSHOT: What to Know About Healthcare in 2018

Managing Director Jonathan Killion shares his views on distress in healthcare, opportunities for mid-market investors in 2018 and considerations.

Read the Q&A



REGIONAL GROCERS' STRUGGLES DISSECTED

Partner Keith Daniels speaks with Debtwire about the current landscape of the grocery industry and what he expects in 2018 as the sector continues to see more disruption.

Listen to the Podcast



CHANGES IN STORE FOR TRUCKING AND TRANSPORTATION

As the industry faces driver shortages, e-commerce and autonomous vehicles, Managing Director Steve Agran previews the year ahead for trucking and transportation.

Read the Q&A



CAREER SPOTLIGHT:

A Successful Year in Review

2017 was a year to remember at Carl Marks Advisors as we welcomed more than a few new faces and promoted several members of our team.

Catch Up With Our Team

IN THE NEWS

September 19: ABF Journal – Flynn joins Carl Marks Advisors as Managing Director

September 24: Crains New York
Business - Jaguar and Maserati go on
the auction block

October 2: ABL Advisor – Carl Marks Advisors, Carl Marks Securities Completes 3 Complex Investment Banking Deals

October 23: Buyouts – Need to Meet: Scott Webb, Senior Managing Director, Carl Marks Advisors

October 23: Debtwire – Regional grocers expect to struggle amidst e-commerce and Amazon influence, others fighting back - Middle Market Memo

October 26: Rigzone – Finance Pro: Harvey put 'Exclaimation Point' on Changing Oil and Gas Scene



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