

## Insights for Driving Success

In episode 4 of Insights for Driving Success, we take a closer look at how the Carl Marks Advisors' corporate restructuring team drives successful outcomes for clients through strategic restructuring. The Legacy Cabinets deal is a great example of the creative solutions we consistently deliver to address the complex challenges facing companies in the middle-market.

### Successful Recovery Following Balance Sheet Restructuring



WATCH VIDEO



In this video, Partner Jette Campbell discusses the successful restructuring plan developed for Legacy Cabinets involving the conversion of debt to equity. As is often the case, our relationship with Legacy Cabinets has grown since our initial engagement, as Jette was brought on as a board member, which led the company through four strategic business shifts.

Other videos highlighting Carl Marks Advisors' successful restructuring engagements:

- [Creating Value through Expert Testimony in Contested Bankruptcy Issues](#)
- [Complex International Out-of-Court Debt for Equity Exchange](#)

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