

## **Insights for Driving Success**

There has been significant consolidation throughout the U.S. grocery industry as larger players make strategic acquisitions in order to better leverage pricing with vendors. In episode 7 of Insights for Driving Success, we explore Carl Marks Advisors' recent role as restructuring advisor to one of the top 10 cooperative food distributors in the U.S. during their sale to a large grocery retailer.

## Vendor Withdrawal of Terms and Impacts in the Grocery Industry





In this video, Partners Doug Booth and Keith Daniels discuss the sale of a co-op distributor. The cooperative sought to expand their coverage area through a strategic acquisition of an independent wholesale food distributor. The company began a steep decline after the failed integration of the newly acquired division – which was exacerbated by a collective withdrawal of terms by top vendors that accelerated the shrinkage of the company's working capital.

Other videos on Carl Marks Advisors successful engagements in the grocery industry:

- Member Equity Risk in Co-Ops
- Engagement of CRO after Bankruptcy

To view more videos highlighting Carl Marks Advisors expertise in other industries, visit our website or subscribe to our YouTube channel.

New York 900 Third Avenue 33rd Floor New York, NY 10022 212.909.8400 New Jersey 336 Main Street P.O. Box 1005 Bedminster, NJ 07921 908.234.2373

North Carolina
212 South Tryon Street
Suite 1685
Charlotte, NC 28281
704.714.1240

**Texas**1050 N. Post Oak Rd.
Suite 210
Houston, TX 77055
832.730.1951

